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## **Onewo Inc.**

### **萬物雲空間科技服務股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2602)**

## **INSIDE INFORMATION PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER**

This announcement is made by Onewo Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company was notified that, as disclosed in the announcement published on February 10, 2025 by China Vanke Co., Ltd. (“**China Vanke**”), the controlling shareholder of the Company (as defined in the Listing Rules), the principal terms of a loan arrangement (the “**Arrangement**”) in an aggregate amount of up to RMB2.8 billion to be provided by Shenzhen Metro Group Co., Ltd. to China Vanke had been agreed upon. Pursuant to the terms of the Arrangement, China Vanke shall provide an asset collateral of RMB4 billion in favor of Shenzhen Metro Group Co., Ltd. (the “**Pledgee**”) as security for the loan under the Arrangement. The parties have agreed to pledge certain shares of the Company held by China Vanke; and a total of 211,530,417 shares (the “**Pledged Shares**”) in the issued share capital of the Company shall be pledged as collateral, which was calculated based on the average trading price of the shares of the Company over the past 30 trading days.

As at the date of this announcement, China Vanke was entitled to control the voting rights of 660,602,000 shares of the Company, which represent approximately 57.12% of the total issued share capital of the Company (excluding 11,560,200 shares held by the Company as treasury shares and 3,512,200 shares which have been repurchased but not yet cancelled). The Pledged Shares represent approximately 18.29% of the total issued share capital of the Company (excluding the aforesaid treasury shares and the repurchased but uncancelled shares).

The abovementioned share pledge is not intended to provide guarantee for the Company’s debts or the Company’s warranties or as support for other obligations, and does not fall within the scope of Rule 13.17 of the Listing Rules. The Arrangement itself will not affect China Vanke’s position as the controlling shareholder of the Company, nor will it affect the normal operations of the Group.

The Company will closely monitor the subsequent progress of the Arrangement and make further announcements in due course in accordance with applicable rules and regulations to inform the public of any significant developments.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Onewo Inc.**  
**Zhu Baoquan**  
*Chairman, executive Director and general manager*

Shenzhen, the PRC, February 10, 2025

*As at the date of this announcement, the board of directors of the Company comprises Mr. Zhu Baoquan as Chairman and executive Director; Mr. He Shuhua as executive Director; Mr. Wang Wenjin, Mr. Zhang Xu, Mr. Sun Jia, Mr. Zhou Qi and Mr. Yao Jinbo as non-executive Directors; Ms. Law Elizabeth, Mr. Chen Yuyu, Mr. Shen Haipeng and Mr. Song Yunfeng as independent non-executive Directors.*